P.L.E.A.S.E. transdermal protein delivery

DDP 2011, Miami







Pantec Biosolutions at a glance

- - Therapeutic peptides and proteins => first target infertility
 - Therapeutic proteins and antibodies => target immunology
 - Therapeutic proteins and small organics => target dermatology



P.L.E.A.S.E.® enables intraepidermal delivery

Delivery of large drug molecules using a hand-held laser device combined with an optimized patch formulation

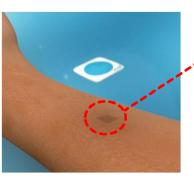
- * Simple convenient use by patient or professional
- Tailored and flexible dosing by variation of pore numbers
- Accurate dose delivery or removal of drug



Target compartment

60 µm

200 µm

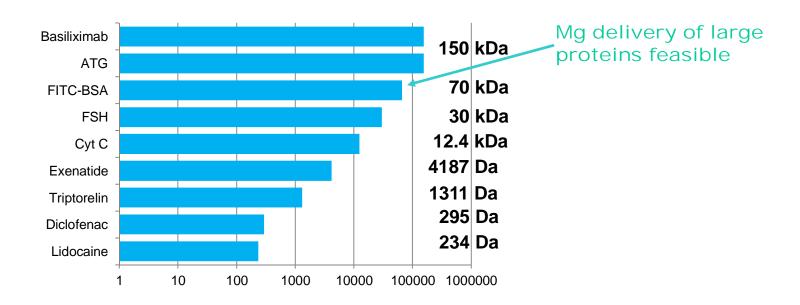


Drug patch onto microporated skin



P.L.E.A.S.E. [®] delivers drugs up to MW of 150,000 Da

Demonstrated intraepidermal delivery of small organic molecules, peptides, proteins, and functional antibodies *in vitro*





Two devices one platform

P.L.E.A.S.E.® Private

- Device for use at home, class 1 laser
- Easy to use by patients
- First generation has CE-mark

IVF therapy Other applications



P.L.E.A.S.E.® Professional

- Device for medical professionals, class 1 laser
- Can run all day
- Multipurpose dermatology device





You can buy it today P.L.E.A.S.E. place your orders



Global In Vitro Fertilization (IVF) market

A premium product \$2 bn market growing at more than 10% p.a. depending on cumbersome and painful injections of infertility drugs



Currently used **injection therapy** for IVF Takes 1 to 2 months of daily self-administration of drugs

Pantec's market research verifies

- 79.8% IVF patients have negative feelings about injections and their frequency
- Overwhelming proportion is ready for P.L.E.A.S.E. [®] based delivery:

73.2% "very probable" 15.5% "probable" 11.3 % "it depends"



Pantec Biosolutions' novel IVF drug products

Painless, safe and accurate application using P.L.E.A.S.E.®

Product	Indication	Clinical Status
IVF001 Triptorelin patch	Infertility (IVF) Downregulation prior to stimulation	Phase I completedDemonstrated safety, bioavalibility, tolerabilty endpoints
IVF002 Follicle Stimulating Hormone	Infertility (IVF) Stimulation of follicle growth	Phase II ongoing, exploratory proof of concept successful Demonstrated follicle stimulation First pregnancy achieved



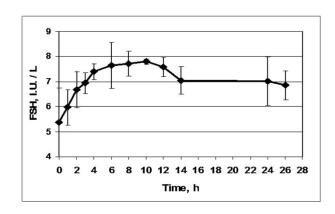




Demonstrating FSH delivery in man

Pharmacokinetics

- Tollivered intact FSH across skin into systemic circulation
- Achieved therapeutic levels in circulation to induce follicle growth



Safety and tolerability

- Microporation and patch application well tolerated by all volunteers
- No adverse events reported

32 kDa protein delivered transdermally from a stable patch at therapeutic concentrations



Demonstrating FSH activity in women

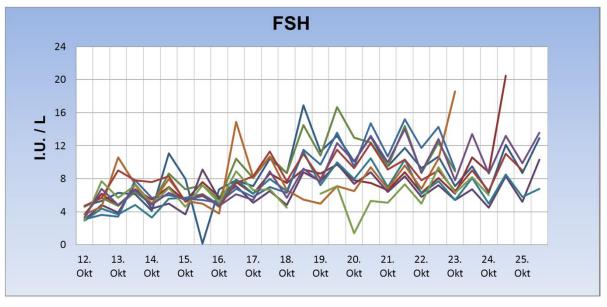
Showed follicle growth in 6 oocyte donors using P.L.E.A.S.E. [®] and a prototype FSH patch

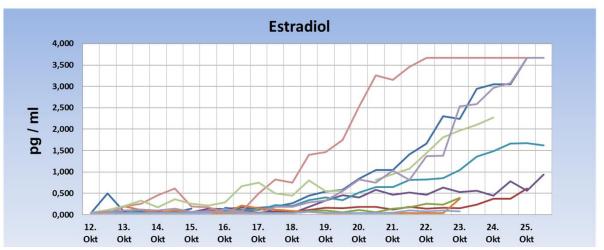
- ★ Sufficient levels to induce follicle growth in a multiple dose standard In Vitro Fertilisation (IVF) protocol
- Achieved growth of a cohort of follicles in 6 oocyte donors

32 kDa protein delivered transdermally from a stable patch showing clinical pharmacodynamic activity



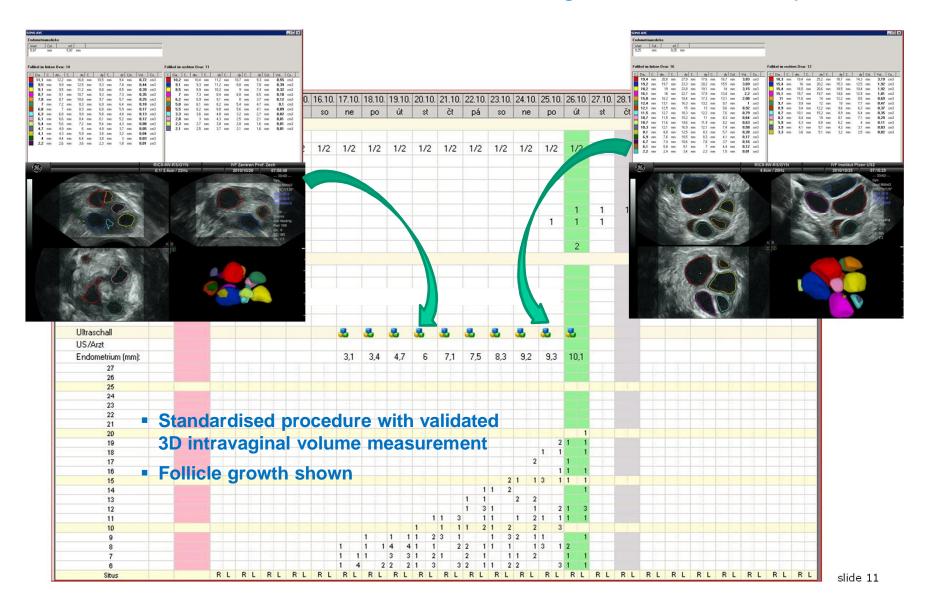
Multiple dose patch application shows typical increase of FSH and estradiol







Successful follicle stimulation by P.L.E.A.S.E. patch





Clinical development strategy for IVF drug products

Rapid and straightforward clinical program

- * Established GMP manufacture for stable peptide (triptorelin) and protein (follicle stimulating hormone) patches
- ♠ Phase II clinical program
 - * Exploratory PoC phase IIa with IVF002 completed
- ➢ Pivotal studies for IVF001 & IVF002 planned for 2012/2013
- * Registration and launch targeted in EU for 2015



Summary

- ➢ Pantec develops its product portfolio for infertility treatment and will prepare
 for commercialization
 - First proof of concept: therapeutic levels delivered from stable patches achieved
 - Second proof of concept: follicle growth and first pregnancy achieved from stable FSH (32kDa) patch
- → Pantec partners P.L.E.A.S.E.® with companies with small molecule, peptide, or protein based products to address unmet medical needs (immunology, immunosuppression, allergy vaccines, orphan diseases)
- → Pantec sells P.L.E.A.S.E. Professional directly or with partners for dermatology applications (conventional and aesthetic)



Partnering strategy

- Co-development / Co-marketing deals in our core indications
- → Partnering including out-licensing for our non-core indications
- → Distribution partners for P.L.E.A.S.E. Professional device







www.pantec-biosolutions.com



Pantec Biosolutions, the transdermal protein delivery company

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P.L.E.A.S.E. visit us at booth # 200