PROFESSIONAL

Sven Rohmann, BioEurope, Amsterdam

The breakthrough device for transdermal drug delivery biosolutions



Disclaimer

All statements, other than statements of historical fact, made in this presentation and in any verbal statement provided in the course of delivering this presentation regarding the strategy, future operations, financial position, future revenues, projected costs, prospects, timelines, plans and objectives of management of Pantec Biosolutions AG ("Pantec"), are "forward looking" statements.

These forward looking statements refer to expectations, projections or other characterizations of future events or circumstances. Although Pantec believes that the expectations reflected in any forward looking statement made in this presentation and in any verbal statements provided in the course of delivering this presentation are reasonable, such statements are based on a number of assumptions which may prove to be incorrect, including, but not limited to assumptions relating to any risks or uncertainties.

Accordingly, no assurances can be given that any of the events or circumstances contemplated by any such forward looking statements will transpire or occur, or, if any of them transpire or occur, what impact they have on Pantec's results of operations or financial condition.



Skin structure

Collagen

Elastin

Skin structure and layers

Drug Delivery The SC skin barrier Stratum **Epidermis** corneum · Corneocytes Lipids • Stratum corneum Basal cell · Granular cell layer Dendritic Cells layer Langerhans Cells Spinous cell layer · Basal cell layer Hair follicle **Dermis** The stratum corneum layer Blood is acting as a very strong Sebaceous vessels barrier. gland

Physiochemical constraints effectively limit the passive

permeation of many known

therapeutics.

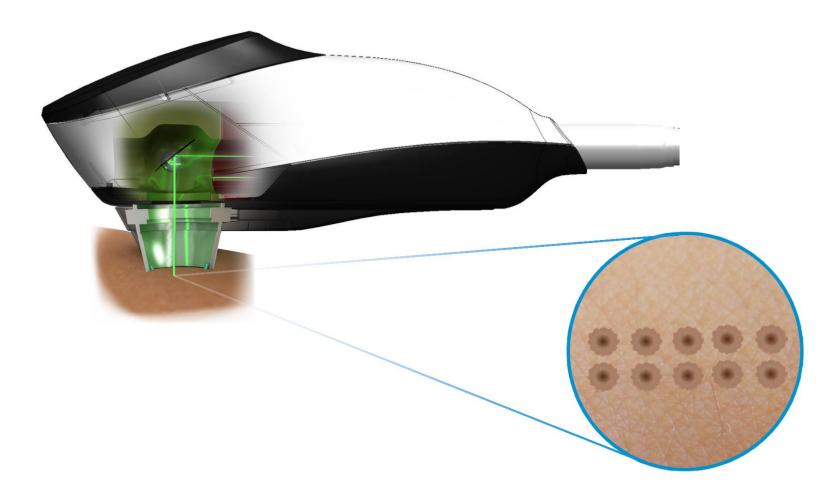
Subcutaneous

tissue

Intra - and transdermal



Laser to create ultra-precise micropores



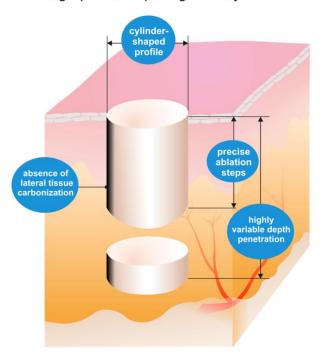


Modifications of micropores

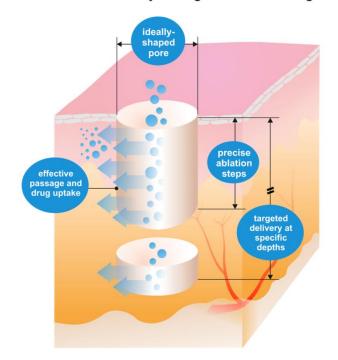
Quality requirements:

Intra - and transdermal Drug Delivery

High-precision pore geometry



P.L.E.A.S.E.® Delivery of large molecular drugs



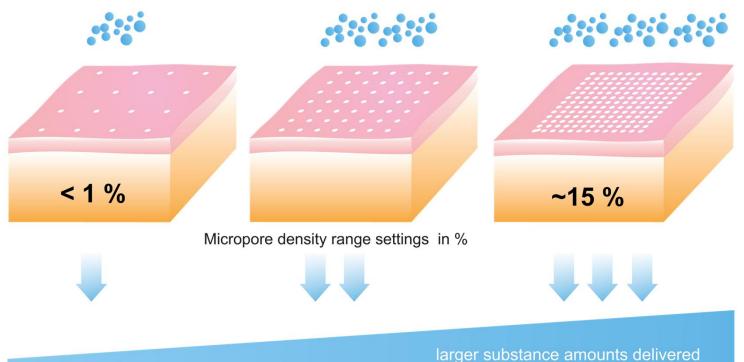


Modifications of micropores

Precisely controllable micropore density

Intra - and transdermal Drug Delivery

Adjustable skin permeation levels for precise amount control of substance delivered over time

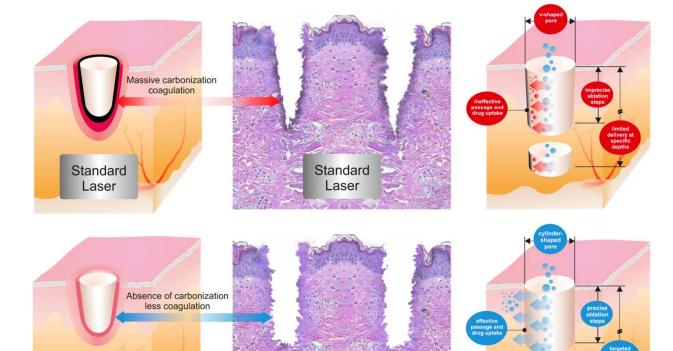


larger substance amounts delivered



Modifications of micropores

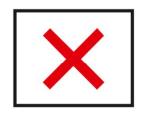
Standard ablative laser vs. P.L.E.A.S.E.® Professional



P.L.E.A.S.E.®

Professional

Ideally addresses intraand transdermal drug delivery requirements





P.L.E.A.S.E.®

Professional

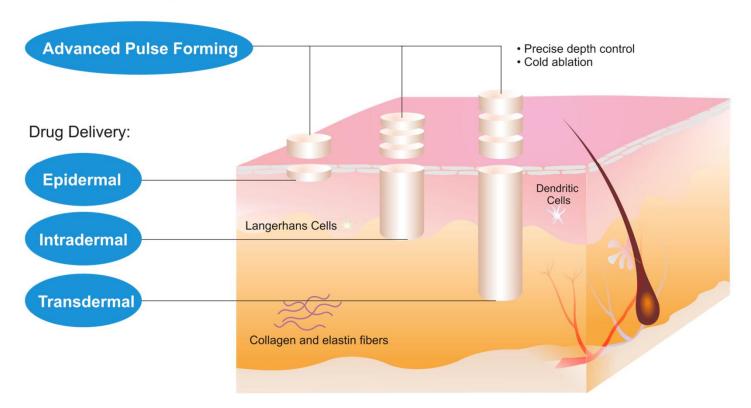


Skin structure

P.L.E.A.S.E.® Professional

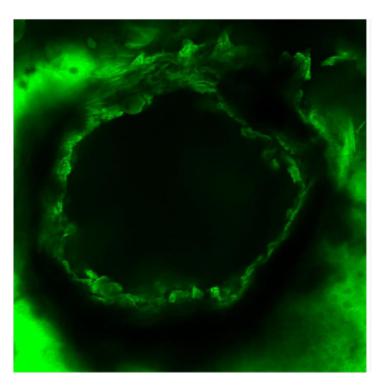
Intra - and transdermal Drug Delivery

Modification of Micropores

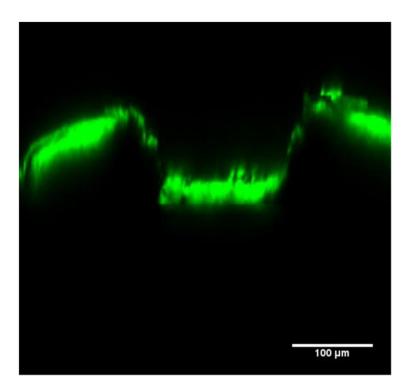




Skin structure



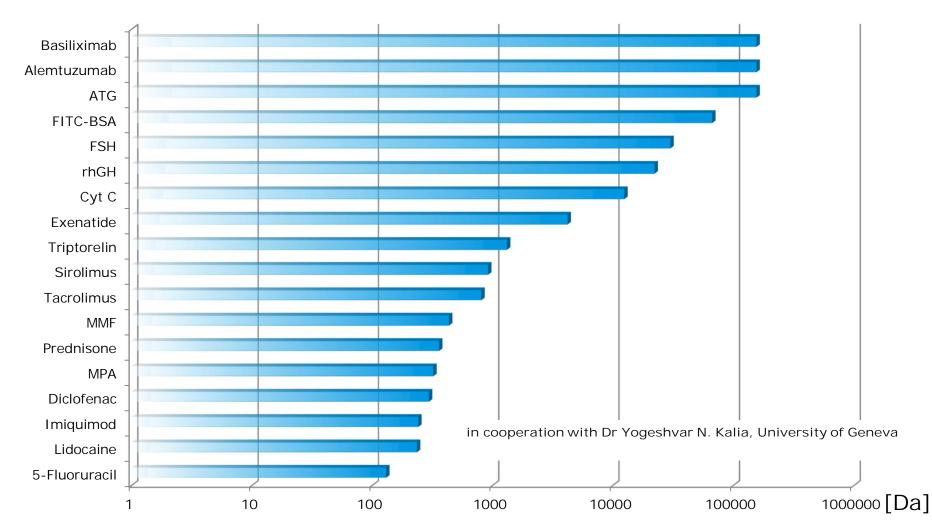
XY-image of the P.L.E.A.S.E. $^{\circledR}$ micropore created in porcine skin.



XZ-cross section of the P.L.E.A.S.E.® micropore created in porcine skin.

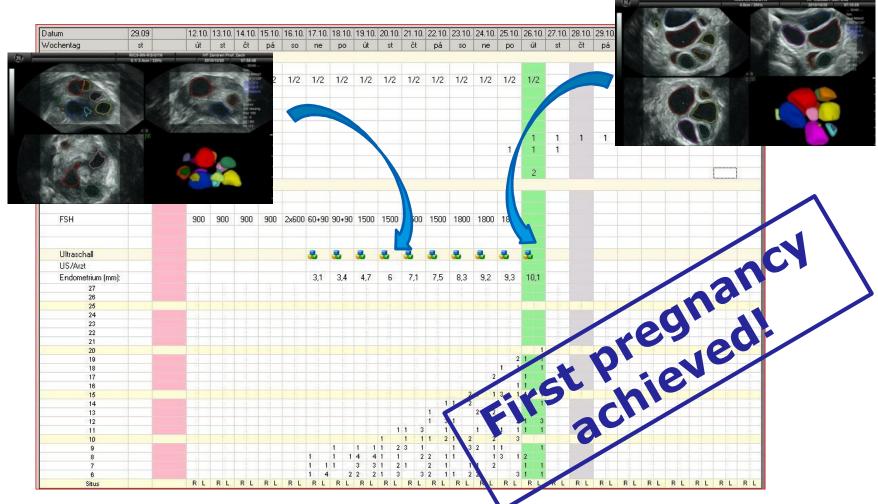


Transdermal delivery without molecular size limitation





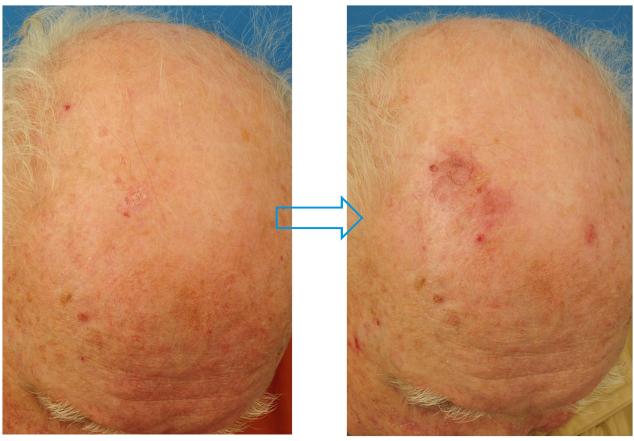
Transdermal delivery of FSH in women (clinical POC)



in cooperation with LTS LOHMANN Therapie-Systeme AG and IVF Centres Prof. Zech



Actinic keratosis

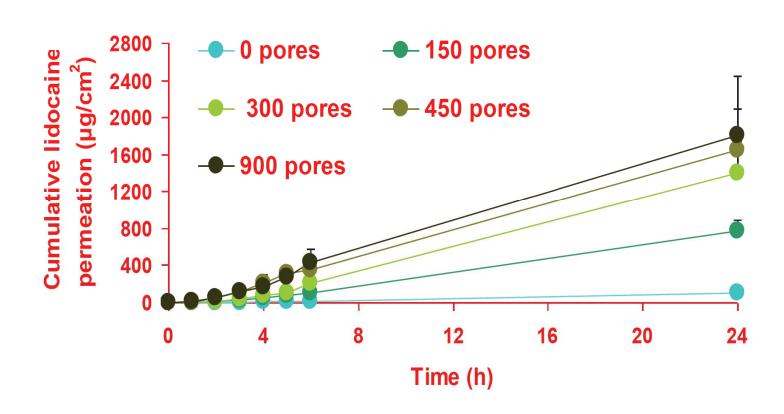


Before treatment with P.L.E.A.S.E. $^{\circledR}$ and imiquimod

After 6 treatments with P.L.E.A.S.E.® and imiquimod during 20 days



Intradermal delivery



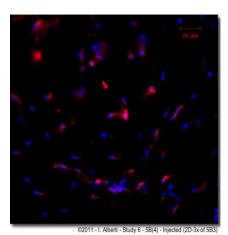
in cooperation with Dr Yogeshvar N. Kalia, University of Geneva



Intradermal delivery – sd-rxRNA™

sd-rxRNA[™] = novel, small asymmetric, hydrophobically modified RNAi compound developed by RXi Pharmaceuticals





Pore

©2011 - I. Alberti - Study 6 - 3B(7) - Porated 5-250 (2D-3x of 3B5)

©2011 - I. Alberti - Study 6 - 3B(5) - Porated 5-250 (2D-3x of 3B5)

Pig skin ex vivo, fibroblast transfection following ID injection

Evidence of dermal fibroblast transfection in P.L.E.A.S.E.® microporated pig skin

Skin scar keloids: dermal fibrosis due to excessive expression of a protein, CTGF (connective tissue growth factor)

- Positive in vivo tests, siRNA uptake and gene silencing achieved by partner company
- Limitation: siRNA must currently be injected into scars
- P.L.E.A.S.E.[®] is a less invasive method of delivery
- US potential market: up to \$4 billion

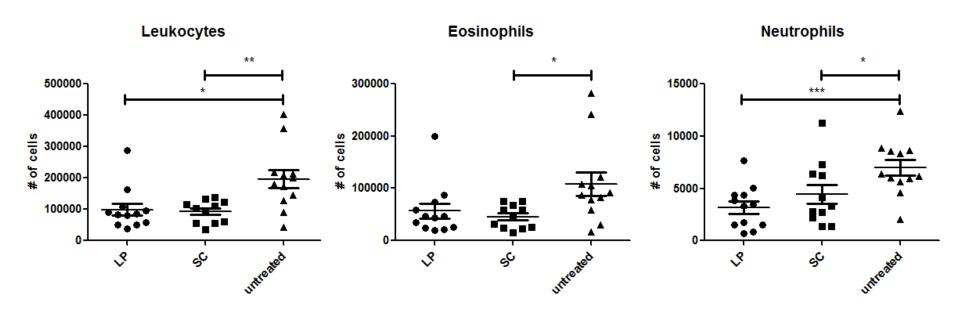
Conclusions - in vitro skin

- There is qualitative evidence for dermal siRNA delivery following skin microporation
- Cellular transfection patterns appear comparable to those obtained by ID injection

in cooperation with RXi Pharmaceuticals



Epidermal delivery (pre-clinical POC)



Mouse model of allergic asthma (rec. grass pollen) n=18 in 3 groups: control, 6 injections SCIT, 6 P.L.E.A.S.E.[®] treatments

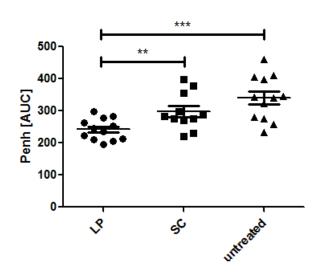
Results

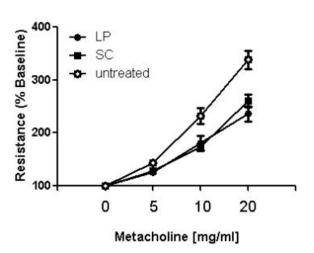
- Transcutaneous Immunotherapy via P.L.E.A.S.E.® generated micropores equals SIT in efficacy
- Transcutaneous Immunotherapy induces a different systemic immune profile than SCIT
- P.L.E.A.S.E.[®] IT induces a decrease of pro-inflammatory cytokines
- SCIT induces an unwanted boost of Th2 cells

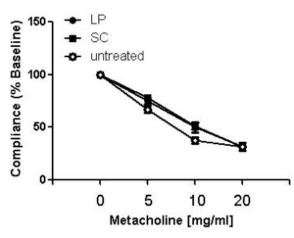
in cooperation with Biomay AG



Epidermal delivery (pre-clinical POC)









P.L.E.A.S.E.® Professional technical summary

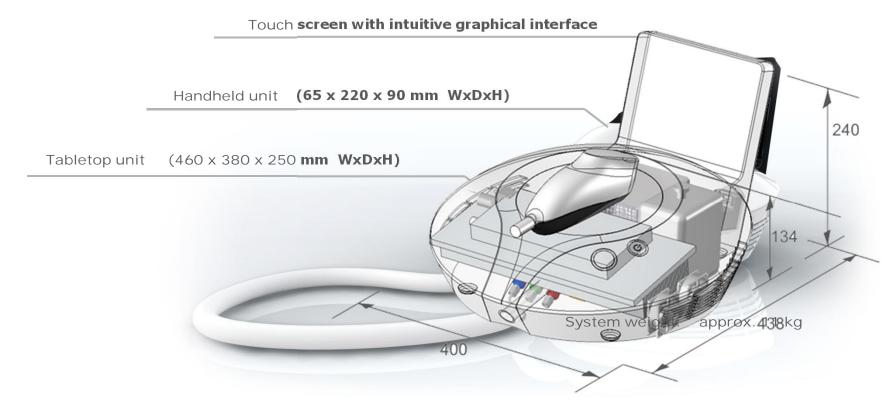
SYSTEM SPECIFICATIONS

Laser type:	Diode-pumped Er: YAG
Wavelength:	2940 nm
Pulse repetition rate:	100 to 500 Hz
Pulse duration:	50 to 225 μs
Beam profile:	Top-Hat
Pore diameter:	225 µs
Fluency:	Up to 25 J/cm ²
Aperture:	5 x5 to 14 x 14 mm
Pore density, coverage:	1 to 15 %
Ablation depth:	Up to 1500 µm (theoretical value only!)





P.L.E.A.S.E.® Professional technical summary





Pantec Biosolutions company profile

Location Pantec Biosolutions AG

Privately-owned

Ruggell, Liechtenstein

Foundation 2005

Products P.L.E.A.S.E.® Professional for

dermatology applications

P.L.E.A.S.E.® IVF (Hormone patches

for IVF therapy in combination with

P.L.E.A.S.E.®)

Employees 20 FTEs within Pantec Biosolutions,

10 FTEs in strategic partnerships







Collaborations

- Global & Regional
- Transdermal
- Intradermal
- Epidermal

You have a molecule that profits from dermal delivery?

We add delivery, know-how, formulation expertise and a new patent position!



P.L.E.A.S.E. Contact



Sven Rohmann, MD, PhD CBO

Pantec Biosolutions AG Industriering 21 9491 Ruggell Liechtenstein

T: +423 377 78 00 F: +423 377 78 99

sven.rohmann@pantec-biosolutions.com

